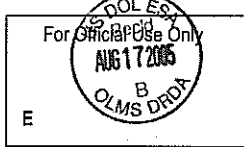


# FORM LM-30

## LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

Form approved  
Office of Management  
and Budget  
No. 1215-0188  
Expires 11-30-2006

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C 439 or 440.



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1. File Number U - <u>9181</u>	2. Fiscal Year Covered From: <u>1</u> / <u>1</u> / <u>2004</u> Through: <u>12</u> / <u>31</u> / <u>2004</u>
3. Name and address of person filing. Name <u>Dan</u> <u>Hellevig</u> P.O. Box, Bldg., Room No., if any Street <u>570 Barneveld Avenue</u> City <u>San Francisco</u> State <u>California</u> ZIP Code + 4 <u>94124</u>	4. Name, file number, and address of labor organization. Name <u>Iron Workers AFL-CIO Local Union 377</u> Labor Organization File Number <u>030-069</u> P.O. Box, Building and Room Number, if any Street <u>570 Barneveld Avenue</u> City <u>San Francisco</u> State <u>California</u> ZIP Code + 4 <u>94124</u>
5. Position in labor organization. <u>Executive Officer</u>	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.	
6. Name and address of Employer (including trade name, if any). Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State ZIP Code + 4	7.a. Nature of Interest, Transaction, or Income.  7.b. Amount.

Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)		
Signed <u>Dan P. Hellevig</u>	On <u>8/12/05</u> Date	<u>(415) 285-3880</u> Telephone Number

Name of Person Filing <b>Dan Hellevig</b>	File Number U-
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B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name <b>Ironworkers Employees' Benefit Corporation</b></p> <p>Trade Name, if any: <b>I.E.B.P.</b></p> <p>P.O. Box, Bldg., Room No., if any <b>Suite 330</b></p> <p>Street <b>131 North Molina Avenue</b></p> <p>City <b>Pasadena</b></p> <p>State <b>California</b> ZIP Code + 4 <b>91101</b></p>	<p>9. Business deals with:</p> <p><input type="checkbox"/> a. Labor Organization</p> <p><input checked="" type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name <b>California Field Ironworkers Trust Funds</b></p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any <b>Suite 330</b></p> <p>Street <b>131 North Molina Avenue</b></p> <p>City <b>Pasadena</b></p> <p>State <b>California</b> ZIP Code + 4 <b>91101</b></p>	<p>11.a. Nature of such dealing.</p> <p><b>I.E.B.C. is a non-profit corporation created by the trustees to administer the California Field Ironworkers Trust Funds. The approximate dollar value below represents the hourly fringe paid to the various trusts on behalf of members represented by 377.</b></p> <p>11.b. Approximate dollar value of such dealing. <span style="float: right;"><b>\$18</b></span></p> <p>12.a. Nature of interest held or income received.</p> <p><b>I.E.B.C. paid direct expenses the Westin Hotel in Pasadena, California for Mr. Hellevig, a trustee, incurred while attending a Trust board meeting in March 2004.</b></p> <p>12.b. Amount. <span style="float: right;"><b>\$848</b></span></p>

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

<p>13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>14.a. Nature of payment.</p> <div style="border: 1px solid black; height: 150px; width: 100%;"></div>
<p>13.b. Is the Business an Employer <input type="checkbox"/> or Consultant <input type="checkbox"/> ?</p>	<p>14.b. Amount of payment.</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>

## Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

## 8. Name and address of Business (including trade name, if any).

Name Ironworkers Employees' Benefit Corporation

Trade Name, if any: I.E.B.P.

P.O. Box, Bldg., Room No., if any Suite 330

Street 131 North Molina Avenue

City Pasadena

State California ZIP Code + 4 91101

## 9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

## 10. If 9.b. or 9.c. is checked give trust or employer's name.

Name California Field Ironworkers Trust Funds

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 330

Street 131 North Molina Avenue

City Pasadena

State California ZIP Code + 4 91101

## 11.a. Nature of such dealing.

I.E.B.C. is a non-profit corporation created by the trustees to administer the California Field Ironworkers Trust Funds. The approximate dollar value below represents the hourly fringe paid to the various trusts on behalf of members represented by 377.

11.b. Approximate dollar value of such dealing.

\$18

## 12.a. Nature of interest held or income received.

I.E.B.C. paid direct expenses to the Silverado County Club in Napa, California for Mr. Hellevig, a trustee, incurred while attending a Trust board meeting in May 2004.

12.b. Amount.

\$1,309

## Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

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Name Ironworkers Employees' Benefit Corporation

Trade Name, if any: I.E.B.P.

P.O. Box, Bldg., Room No., if any Suite 330

Street 131 North Molina Avenue

City Pasadena

State California ZIP Code + 4 91101

## 9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

## 10. If 9.b. or 9.c. is checked give trust or employer's name.

Name California Field Ironworkers Trust Funds

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 330

Street 131 North Molina Avenue

City Pasadena

State California ZIP Code + 4 91101

## 11.a. Nature of such dealing.

I.E.B.C. is a non-profit corporation created by the trustees to administer the California Field Ironworkers Trust Funds. The approximate dollar value below represents the hourly fringe paid to the various trusts on behalf of members represented by 377.

## 11.b. Approximate dollar value of such dealing.

\$18

## 12.a. Nature of interest held or income received.

I.E.B.C. paid direct expenses to Harvey's Resort and Hotel in Lake Tahoe, Nevada for Mr. Hellevig, a trustee, incurred while attending a Trust board meeting in August 2004.

## 12.b. Amount.

\$741

Name of Person Filing Dan Hellevig	File Number U-
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**Part B Continuation Page**

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p><b>8. Name and address of Business (including trade name, if any).</b></p> <p>Name <u>Ironworkers Employees' Benefit Corporation</u></p> <p>Trade Name, if any: <u>I.E.B.P.</u></p> <p>P.O. Box, Bldg., Room No., if any <u>Suite 330</u></p> <p>Street <u>131 North Molina Avenue</u></p> <p>City <u>Pasadena</u></p> <p>State <u>California</u> ZIP Code + 4 <u>91101</u></p>	<p><b>9. Business deals with:</b></p> <p><input type="checkbox"/> a. Labor Organization</p> <p><input checked="" type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p><b>10. If 9.b. or 9.c. is checked give trust or employer's name.</b></p> <p>Name <u>California Field Ironworkers Trust Funds</u></p> <p>Trade Name, if any: <u></u></p> <p>P.O. Box, Bldg., Room No., if any <u>Suite 330</u></p> <p>Street <u>131 North Molina Avenue</u></p> <p>City <u>Pasadena</u></p> <p>State <u>California</u> ZIP Code + 4 <u>91101</u></p>	<p><b>11.a. Nature of such dealing.</b></p> <p><u>I.E.B.C. is a non-profit corporation created by the trustees to administer the California Field Ironworkers Trust Funds. The approximate dollar value below represents the hourly fringe paid to the various trusts on behalf of members represented by 377.</u></p>
	<p><b>11.b. Approximate dollar value of such dealing.</b> <span style="float: right;"><u>\$18</u></span></p>
	<p><b>12.a. Nature of interest held or income received.</b></p> <p><u>I.E.B.C. paid direct expenses to the Hyatt Islandia Hotel in San Diego, California for Mr. Hellevig, a trustee, incurred while attending a Trust board meeting in November 2004.</u></p>
	<p><b>12.b. Amount.</b> <span style="float: right;"><u>\$861</u></span></p>

Name of Person Filing Dan Hellevig

File Number U-

## Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

## 8. Name and address of Business (including trade name, if any).

Name Ironworkers Employees' Benefit Corporation

Trade Name, if any: I.E.B.P.

P.O. Box, Bldg., Room No., if any Suite 330

Street 131 North Molina Avenue

City Pasadena

State California ZIP Code + 4 91101

## 9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

## 10. If 9.b. or 9.c. is checked give trust or employer's name.

Name California Field Ironworkers Trust Funds

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 330

Street 131 North Molina Avenue

City Pasadena

State California ZIP Code + 4 91101

## 11.a. Nature of such dealing.

I.E.B.C. is a non-profit corporation created by the trustees to administer the California Field Ironworkers Trust Funds. The approximate dollar value below represents the hourly fringe paid to the Pension Trust on behalf of members represented by 377.

11.b. Approximate dollar value of such dealing.

\$8

## 12.a. Nature of interest held or income received.

I.E.B.C. reimbursed expenses to Local 377 for airfare and parking paid by the Local on behalf of Mr. Hellevig, a trustee, that were incurred while attending a Trust board meeting in March 2004.

12.b. Amount.

\$251

## Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

## 8. Name and address of Business (including trade name, if any).

Name Alliance Bernstein

Trade Name, if any: Alliance Capital Management

P.O. Box, Bldg., Room No., if any

Street 1345 Avenue of the Americas

City New York

State New York ZIP Code + 4 10105

## 9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

## 10. If 9.b. or 9.c. is checked give trust or employer's name.

Name California Field Ironworkers Pension Trust

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 330

Street 131 North Molina Avenue

City Pasadena

State California ZIP Code + 4 91101

## 11.a. Nature of such dealing.

Alliance Bernstein provides investment management services to the Trust, which provides pension benefits to the members of Local 377. The approximate dollar value is equal to fees paid to Alliance Bernstein for the year ended 12/31/2004.

## 11.b. Approximate dollar value of such dealing.

\$201,438

## 12.a. Nature of interest held or income received.

Alliance Bernstein provided Mr. Hellevig, a trustee, with lunch subsequent to a trust meeting in February 2004.

## 12.b. Amount.

\$44

Name of Person Filing Dan Hellevig

File Number U-

## Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

## 8. Name and address of Business (including trade name, if any).

Name Alliance Bernstein

Trade Name, if any: Alliance Capital Management

P.O. Box, Bldg., Room No., if any

Street 1345 Avenue of the Americas

City New York

State New York ZIP Code + 4 10105

## 9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

## 10. If 9.b. or 9.c. is checked give trust or employer's name.

Name California Field Ironworkers Pension Trust

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 330

Street 131 North Molina Avenue

City Pasadena

State Arkansas ZIP Code + 4 91101

## 11.a. Nature of such dealing.

Alliance Bernstein provides investment management services to the Trust, which provides pension benefits to the members of Local 377. The approximate dollar value is equal to fees paid to Alliance Bernstein for the year ended 12/31/2004.

## 11.b. Approximate dollar value of such dealing.

\$201,438

## 12.a. Nature of interest held or income received.

Alliance Bernstein provided Mr. Hellevig, a trustee, with lunch subsequent to a trust meeting in March 2004.

## 12.b. Amount.

\$35

## Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

## 8. Name and address of Business (including trade name, if any).

Name Alliance Bernstein  
Trade Name, if any: Alliance Capital Management  
P.O. Box, Bldg., Room No., if any  
Street 1345 Avenue of the Americas  
City New York  
State New York ZIP Code + 4 10105

## 9. Business deals with:

- ☐ a. Labor Organization  
☒ b. Trust  
☐ c. Employer

## 10. If 9.b. or 9.c. is checked give trust or employer's name.

Name California Field Ironworkers Pension Trust  
Trade Name, if any:  
P.O. Box, Bldg., Room No., if any Suite 330  
Street 131 North Molina Avenue  
City Pasadena  
State California ZIP Code + 4 91101

## 11.a. Nature of such dealing.

Alliance Bernstein provides investment management services to the Trust, which provides pension benefits to the members of Local 377. The approximate dollar value is equal to fees paid to Alliance Bernstein for the year ended 12/31/2004.

## 11.b. Approximate dollar value of such dealing.

\$201,438

## 12.a. Nature of interest held or income received.

Alliance Bernstein provided Mr. Hellevig, a trustee, with dinner subsequent to a trust meeting in June 2004.

## 12.b. Amount.

\$102